

RELEVANT FACT

Pursuant to the requirements of article 82 of the Securities Markets Law, notice is hereby given that on 28th April 2009, the National Commission for the Securities Markets (CNMV) has verified that the requirements have been met for the admission to listing of the ONE HUNDRED AND EIGHTEEN MILLION, FIVE HUNDRED AND SEVENTY EIGHT THOUSAND, AND SIXTY EIGHT (118,578,068) shares issued in connection to the capital increase approved by the Board of Directors in the meeting held on 10th March 2009. Furthermore, the Madrid Stock Exchange (Sociedad Rectora de la Bolsa de Madrid) expects to approve today the admission to listing of the shares referred to above, which will commence to trade on the Madrid and Barcelona Stock Exchanges and on the Spanish Stock Market Interconnection System (Continuous Market) tomorrow, 30th April 2009. The closing price of MAPFRE's shares as at 9th March 2009, the date prior to the approval of the capital increase, was €1.42. The closing price at yesterday's session was €2.03 euros.

Madrid, 29th April 2009